

### Select Health Provider Portal External Training

March 2025

Confidential and property of Select Health



For an office requesting access for the first time, a Provider Tools Questionnaire form will need to be filled out and submitted to Select Health. All fields indicated with a \* is a required field

This form will be used to help determine contracting status and designating a Primary Contact or Data Security Administrator for the Account

Once the form has been filled out with the required information, click the next button at the bottom of the screen

#### Provider Tools Questionnaire

Provider Tools Questionnaire			
Date			
03/14/2025			前
Full Name of Health Care Organization Requesting Access			
Test Clinic			
Tax ID Number		* Tax ID Name	
123456789		Test Clnic	
$\sim$ Please list any Provider/Clinician names and NPIs of those that a	re contracted with Select Health		Add
* Provider/Clinician Name 0		*Provider/Clinician NPI	
Test Provider		0123456789	
Health Gare Organization Primary Location Address			
3381 S Green St, Murray, UT 84123, USA			
Street		* City	
5381 South Green Street		Murray	
' State		*ZipCode	
UT	Ψ	84123	
Health Care Organization Primary Location Phone Number			
(801) 888-8888			
Health Care Organization Primary Location Fax			
feath oure organization r milary cocation r ax.			
Select Health contracted HCO website address/URL			
Do you require access for non-HCO staff?			
No			<b>.</b>
HCO DSA Contact Information			
HCO DSA Name	Middle Name		1 act Name
lessie			Smith
HCO DSA DOB		*HCO DSA Last 4 of SSN @	
12/31/1990	<b>#</b>	1234	
HCO DSA Phone Number			
(801) 888-8888			
+HCO DSA Email Address			
test@selecthealth.org			
We require your HCO to fill out and sign our Information Technology Ser	vices Agreement. Who will serve as au	thorized signatory for your HCO?	
Authorized Signatory Name			
Jessie Smith			
Authorized Signatory Title			
Office Manager			
	Ne	xt	

A Summary Review will display allowing you to review and verify the information being submitted

Once you have verified the information is correct, click the Submit button

A confirmation page will display showing your request has been submitted and provides a case number for the user to reference Select

	Current Deview								
	Summary Review								
	Review and verify the information								
Date 03(14/2025	Health Care Organization Primary Location Fax	HCO DSA DOB							
Full Name of Health Care Organization Requesting Access	Select Health contracted HCO website address/URL	HCO DSA Last 4 of SSN 1934							
Tax ID Number 123455789	Do you require access for non-HCO staff?	HCO DSA Phone Number							
Tax ID Name	HCO DSA First Name	HCO DSA Email Address							
Health Care Organization Primary Location Address	HCO DSA Middle Name	tesigsciecureauit.org							
Health Care Organization Primary Location Phone Number (801) 888-8888									
Clinician Name									
Test Provider	0123456789								
Authorized Signatory Name Jessie Smith	Authorized Signatory Title Office Manager								
	Previous Submit								
Select Health									
Select Health		Log in							
Provider Tools Questionnal	ire								
Provider Tools Questionna	ire 🗸								
Provider Tools Questionnai	re Request Submitted	Log In							
Provider Tools Questionnai	Request Submitted	Log In							
Provider Tools Questionnal	TRE Request Submitted Tank you for your submission. Please note your case number, 0014428, N rovider Web Services has received your request. We will contact you if any	Log In							
Provider Tools Questionnai Provider Tools Questionnai	Request Submitted Anakyou for your submission. Please note your case number, 00146458, if withouter Web Services has received your request. We will contact you if any without any information about your submission	or future reference. additional information is needed.							
Select Provider Tools Questionnal Select Health Requests for access to our secure Select Health Provider Tools/PC DOING 50 MIGHT ADD TO OUR BACKLOG AND MAY RESU	The Reverse vectors are number, 00146426, from the Control of the	Log In or future reference. additional information is needed. v**** ing the status of your request through our Provider Portal or by emailing us							
Select Provider Tools Questionnal Provider Tools Questionnal Select Health Provider Tools Requests for access to our secure Salect Health Provider Tools Doing so MiGHT ADD TO OUR BACKLOG AND MAY RESU	The  Constraints	or future reference.         additional information is needed.         «***         MORE THAN ONCE IF YOU HAVE NOT HEARD BACK FROM US BEFORE 30 DAYS.         ight bistatus of your request through our Provider Portal or by emailing us         rsubmission.							
Select     Select     Select Health     Forvider Tools Questionnal     Select Health     Select Health     Requests for access to our secure Select Health Provider Tools/PC     Doing so Might add to our Backlog and May Resu	Comparison     C	future reference. additional information is needed. 							
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Log in

A confirmation email will be sent to the user confirming the questionnaire has been submitted and includes the case number for reference

From: Select Health Provider Web Services < <u>providerwebservices@selecthealth.org</u> > Sent: Friday, February 7, 2025 10:57 AM To: Sandy Leo < <u>sandy.leo@selecthealth.org</u> > Subject: Sandbox: Thank you for your submission of case #00065069							
This Message Is From an External Sender	Report Suspicious						
This message came from outside your organization.	· · ·						
Thank you for your submission. Please note your case number, <b>00065069,</b> for future reference. Select Health Provider Web Services has received your request. We will contact you if any additional information is needed. ****IMPORTANT INFORMATION ABOUT YOUR SUBMISSION****							
Requests for access to our secure Select Health Provider Tools/Portal may require up to 30 days to complete. PLEASE DO IOT SUBMIT MORE THAN ONCE IF YOU HAVE NOT HEARD BACK FROM US BEFORE 30 DAYS. DOING SO MIGHT ADD TO DUR BACKLOG AND MAY RESULT IN DELAYS. You are, however, welcome to submit an inquiry regarding the status of your request through our Provider Portal or by emailing us at <u>providerwebservices@selecthealth.org</u>							

We will contact you with further instructions once we have reviewed your submission.





Office Managers, Provider Group Admins, Data Security Administrators, and Credentialers have the option to submit Provider Tools User Access Requests online

To request access for new users, click on your username in the top right corner and select Provider Tools User Access from the dropdown menu





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Auto populated fields: Date DSA Name DSA Email Address

Fill out the required fields: Full Name of HCO Making Request – Select the correct HCO from the dropdown menu Access Third Party Revenue cycle Management/Billing Companies? – If the user is from a third-party billing company, select Yes. If the user is directly affiliated with the HCO, select No

HCO User Provider Tools Access Form	Select Health	Tools Support Credentialing & Contracting Forms Policies Resources My	Profile 🗍 🔒
Date DSA Name DSA Name DSA Call Back Number DSA Email Address	HCO Us	er Provider Tools Access Form	
Full Name of HCO Making Request →Access Third Party Revenue cycle Management/ Billing Companies? Ves No.		Date 03/05/2025 DSA Call Back Number  'Full Name of HCO Making Request Next	DSA Name DSA Email Address Access Third Party Revenue cycle Management/ Billing Companies? Yes 16

**Click Next** 



Select the correct Tax ID Number under the Available column and click the right arrow button to move the Tax ID Number to the Chosen column

Select Tools Support	Credentialing & Contracting Forms Policies Resources My Profile	<b>▲ 0</b>
HCO User Prov	vider Tools Access Form	
	Tax ID Number & Name  Available  Chosen	*
	Previous Next	



**Click Next** 



Fill out the required fields: First Name Last Name Email Last 4 digits of SSN DOB Role Add/Remove Access Add Provider Tool Access – Provider Portal, Provider Benefit Tool, Care Affiliate, Clinical Reports and Dashboards

For a single user after filling out the required fields, click next to proceed to the next screen

To add additional users, click the Add button, fill out the **required** fields for additional users and then click Next





Select Health Tools

Support

Credentialing & Contracting

Policies

Resources

Forms

A Summary Review will display allowing you to review and verify the information being submitted

Once you have verified the information is correct, click the Submit button

A confirmation page will display showing your inquiry has been submitted and provides an inquiry number for the user to reference

A confirmation email will be sent once an account has been created and access has been provisioned

Click Go To Homepage to return to the Provider Portal main page

Select



My Profile

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The Provider Portal provides a variety of tools, forms, and resources available to users

**Tools** – Links to the Provider Benefit Tool, Care Affiliate, Avalon, Reports, Dental Fee Schedules, and Prompt PA

**Support** – Submit inquiries directly to Provider Development and Provider Operations

Credentialing & Contracting – View the details and status of credentialing & contracting related inquiries

**Forms** - Links to the Select Health forms page where you can access a variety of Provider related forms to submit to Select Health

**Policies** – Links to the Select Health Policies page where you can access Select Health's medical policies and medical/dental coding and reimbursement policies

**Resources** – Links to the Select Health publications and resources page where you can access our quarterly Provider Insight Newsletter, our monthly provider bulletin, our provider reference manuals and our provider training and attestation materials

**My Profile** – View the Providers/Facilities that you have access to in the Provider Portal. This page will also allow you to add new providers to your practice or submit changes to provider demographic information





Overview of the Forms page and the resources available



Request for Medical Preauthorization Behavioral Health-Related Preauthorization--Initial Request Learn more about <u>services/procedures requiring preauthorization</u>. Use <u>PromptPA</u> for prescriptions and infusible drug preauthorization requests.

. The Electronic Funds Transfer (EFT), which deposits funds for Select Health claim payments directly into your bank account. To receive the EFT, you must

Electronic Data Interchange (EDI) Forms

Request that Select Health reconsider a service, supply, or drug determination.

Medicare Advantage Requests/Notifications Request a <u>Redetermination of Medicare Prescription Drug Denial</u> Inform beneficiaries/enrollees of a Notice of Medicare Non-Coverage (NOMNC).

The Electronic Remittance Advice (ERA or 835), which details payment information on claims.

EDI forms include:

also be able to accept the 835. Learn more about ED. Appeals Request

Provider/Dental Appeal Form



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#### Overview of the Select Health Policies page and the resources available





Overview of the Publications & Resources page and the resources available





My Profile – User account view



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### Provider Portal – My Profile

On the My Profile page a user can view information associated with their account such as Provider name, effective date, NPI, TIN, and next recredentialing date

Users also have the option to add a new provider (based on role) or change user profile information from this page





My Profile – Add New Provider (based on role) within a user account



### Provider Portal – My Profile - Add New Provider

To add a new provider (based on role) to an existing account for credentialing, click the Add New Provider button

The next page will ask if the user is a Proxy or Provider and for a Provider Group or Facility

Click the next button after selecting the appropriate options for the **\*required** fields





### Provider Portal – My Profile - Add New Provider

Fill out the **\*required** fields on the form and click next and continue through the prompts to submit the form

	Check primary contact information	on and CAQH status.	
Provider Group Name		* Group Legal Name	
oup NPI		Group TIN O	
oup Manager			
rst Name		Middle Name	
lessie			
st Name		Email	
Smith3		sandy.leo@selecthealth.org	
ione			
edentialer			
rst Name		Middle Name	
lessie			
st Name		Email	
Smith3		sandy.leo@selecthealth.org	
ione			
AK AL AP AR			
Primary Practice Location			
Street		* City	
State		*Zipcode	
Remit Address		▼	
Straat		*City	
Stidat		Gity	
State		*Zipcode	
Group or Self Pay? (Claims Pay to Groups or Ind	/idual Providers?)		
Group Self			



My Profile – Change User Profile Information within a user account



#### Provider Portal – My Profile - Change Profile Information in the User view

To change user profile information, click on the Change Profile Information button

Select the type of request you would like to change and the desired effective date and click next Note: Multiple request types can be selected and changed in one submission

Follow the prompts on the subsequent pages ensuring all \*required fields are filled out depending on the request type and submit the form



My Profile – Provider account view and Change Profile Information within a Provider account



#### Provider Portal -My Profile – Provider View

Example of the My Profile page from the Provider view and the Provider and contract information that is displayed

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### Provider Portal -My Profile – Change Profile Information in the Provider view

To change provider profile information, click on the Change Profile Information button

Select the type of request you would like to change and the desired effective date and click next **Note:** Multiple request types can be selected and changed in one submission

Follow the prompts on the subsequent pages ensuring all **\*required** fields are filled out depending on the request type and submit the form



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Support – Inquiries



From the Support page, users can view open and closed inquiries by clicking the Open Inquiries and Closed Inquiries tabs

To submit a new inquiry, click on the Create New Inquiry button





Fill out the **\*required** fields on the inquiry form and once complete, click the Submit Inquiry button

Select Health	Tools Support	Credentialing & Contracting	Forms	More 🗸		<b>.</b> ●
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	*Category		•	*Web Email 🇿		
	Organization/Provider	Name		*Account TIN	0	
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	Subject 😈					
	*Description ()					
			ĥ			
		[	Submit Ine	quiry		





A confirmation page will display showing your inquiry has been submitted and provides an inquiry number for the user to reference

Click Go To Homepage to return to the Provider Portal main page





To view a specific inquiry that was previously submitted, click on the case number to view the inquiry details





Example of the inquiry details page and the information that can be found within the inquiry details

0	Select Health	Tools	Support	Credentialing & C	ontracting	Forms Po	licies Re	sources	My Profile			
I	nquiry	Det	ails									
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	Case Number 00065698 Case Record Ty Provider Inquiry	mation						Ø	Account Name Test Clinic Organization Name			
	Type Provider Inquiry								TIN 123456789			/
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	Web Email test@selecthea	alth.org										
	✓ Contact De	etails							Control Diverse			
	Contact Name Test Provider								Contact Phone			
									Contact Email test@selecthealth.org			

To reopen a previously closed inquiry, click on the associated case number under the Closed Inquiries tab

Select Health	Tools	Support	Credentialing & Contractin	g Form	s More∨					9
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Open Inqu	uiries Close	ed Inquiries							Create New Inquiry	
с	ASE N 🕈 ACCO	DUNT NAME	SUBJECT	CASE REASON	CATEGORY	STATUS	CONTACT N	DATE/TIME OPENED	DATE/TIME CLOSED	
0	0065698 HEA	LTH CLINIC	Unable to log into the Provi	Web Services	Provider Benefit To	Closed	Jessie Smith3	2/11/2025, 2:18 PM	2/27/2025, 9:57 AM	



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From the Inquiry Details page, click on Reopen Inquiry



Fill out the description explaining the reason for reopening the inquiry and any helpful details pertaining to your inquiry

**Click Submit Inquiry** 

Select

A confirmation page will display showing your inquiry has been reopened and provides the inquiry number for the user to reference

Click View Inquiry to return to the Inquiry Details page

